

To,
Ski Capital Services Limited
718, Main Jashi Road,
Karol Bagh, Delhi – 110005

Subject:-Report on Secretarial Due Diligence of “Madhur Knit Crafts Limited”

Dear Sir/Madam,

As per your requirements, we are pleased to enclose herewith Secretarial Due Diligence Report of “*Madhur Knit Crafts Limited*”

The particulars, contained in the Secretarial Due Diligence Report, are as per documents provided to us by the Company and do not cover documents, if any, filed by the Company but not placed on the records of the company on the portal of Ministry of Corporate Affairs (MCA). During the inspection of the records, we have found particulars of Present Directors, Shareholders, and E-forms etc. of the Company filed and registered with the Registrar of the Companies (ROC) Chandigarh.

Further the details of the records verified on search of the documents available on the service of View Public Documents Utility of MCA V3 portal along with the physical inspection of records available at the office of ROC Chandigarh has been given as *ANNEXURE-I* to this report.

For **B.K. Gupta & Associates**
Company Secretaries

Firm Registration No.: S2003PB540600
Peer Review Certificate No.: 1220/2021



(CS Bhupesh Gupta)

FCS No.: 4590

CP. No.: 5708

UDIN: F004590G001618565

Date-18/10/2025

Place-Ludhiana

INDEX OF CONTENTS
ANNEXURE TO SECRETARIAL DUE DILIGENCE REPORT

Sr. No.	Particulars	Page No.
1	Company's Status	3
2	Auditors of the Company	3
3	Director's and KMP Details	4-5
4	Evolution Of Equity Share Capital	5-11
	A. Authorised Share Capital	6
	B. Paid-up Equity Share Capital	6
	C. Shareholding pattern as on date of this certificate	7
	D. Changes in paid-up share capital since incorporation	8
	E. D-Notes w.r.t. to changes in Paid-up share capital	9-11
5	Alterations in Memorandum of Association (MOA)	12
6	Alterations in PArticles of Association (AOA)	12
7	Changes in Registered Office	13
8	Charges Registered, Modified & Satisfied	14-37
9	Annual Filing Status	38-45
10	Forms Filed for Appointment of Auditor	45-46
11	Other Documents & E- forms	47-54
12	Details of Share Transfers since incorporation	54-56
13.	Observations of the Due Dilligence	57



1. COMPANY'S STATUS:

1. Name of the Company	MADHUR KNIT CRAFTS LIMITED
2. Date of Incorporation	21/08/1997
3. Registration No.	020381
4. Present CIN No.	U17301PB1997PLC020381
5. Registered Office Address	Village - Seera, Sattowal Road, Rahon Road, Eros Bajra Road, Ludhiana, (PB)- 141007
6. Authorised Share Capital (In Rs.)	24,00,00,000/-
7. Paid-Up Capital (In Rs.)	13,41,01,250
8. Whether Listed or Not	No
9. Last Annual Filing Year	31.03.2024
10. Main Business Activity	Manufacture of knitted and crocheted cotton fabrics/ Textiles, leather and other apparel products
11. Holding / Subsidiary Company CIN& Name	N.A.
12. PAN	AABCM1402E

2. STATUTORY AUDITORS OF THE COMPANY:

M/s V.V. BHALLA & Co. Chartered Accountants,

Firm Reg. No. : - 002928N

Peer Reviewed Certificate No.: - 017423 (Valid till 30/06/2027)

CA Pankaj Bhalla (Partner)

Membership No.:- 534281

Address: 64-E, Rishi Nagar, Ludhiana (Punjab) 141001.

Email Id: capankajbhalla@gmail.com



3. DIRECTOR'S AND KMP DETAILS:

Sr. No.	Name of Directors/ KMP	DIN/PAN	Designation	Date of Appointment	Date of Cessation	Reason of Cessation
1.	¹ Arun Gupta	00585772	Managing Director	21/08/1997	---	---
2.	Arun Gupta	ABZPG4892J	Chief Executive Officer	01/01/2025	30/06/2025	Due to personal reasons
3.	Rajesh Gupta	00585796	Director	21/08/1997	02/11/2023	Due to pre occupation
4.	Vishnu Gupta	00585742	Director	21/08/1997	11/03/2024	Due to pre occupation
5.	Ravi Gupta	01291007	Director	21/08/1997	02/11/2023	Due to pre occupation
6.	² Piyush Gupta	05141402	Whole-time Director	08/12/2011	---	---
7.	Madhur Gupta	08330432	Director	15/01/2019	02/11/2023	Due to pre occupation
8.	³ Chirag Gupta	08330420	Whole-time Director	15/01/2019	---	---
9.	Sonu Jhangir	BVFPJ4117C	Company Secretary	01/06/2019	16/07/2019	Due to personal reasons
10.	Sangeeta Gupta	10369132	Director	25/10/2023	11/08/2025	Due to pre occupation
11.	Nitasha Gupta	10369035	Director	25/10/2023	11/08/2025	Due to pre occupation
12.	Vani Gupta	10369014	Director	25/10/2023	11/08/2025	Due to pre occupation
13.	Nikita Tayal	AVKPT4771E	Company Secretary	01/01/2025	---	---
14.	Piyush Gupta	AKJPG0952E	CFO	31/01/2025	---	---
15.	Avinash Rai	02028350	Independent Director	31/01/2025	---	---
16.	Sanjay Kapoor	10957615	Independent Director	31/01/2025	---	---
17.	Gurpreet Kaur	09356854	Independent Director	11/06/2025	---	---

¹Mr. Arun Gupta was designated as Managing Director of the company in the Extra-ordinary General Meeting held on 11/06/2025 for the period of 5 years commencing from 11/06/2025



²Mr.Piyush Gupta was designated as Whole-time Director, in the Annual General Meeting held on 22/09/2025 for the period of 5 years commencing from 01/02/2025.

³Mr.Chirag Gupta the director of the company was designated as Whole-time Director, in the Annual General Meeting held on 22/09/2025 for the period of 5 years commencing from 01/02/2025.

4. EVOLUTION OF EQUITY SHARE CAPITAL

A. AUTHORISED CAPITAL: -

Sr. No.	Increasing of Authorised Capital (In Rs.)		Forms Filed with ROC	Date of Passing the Resolution
	From	To		
1.	Company was incorporated with Authorised Share Capital of Rs. 10,00,000/-, divided into 1,00,000 equity shares of Rs. 10/- each.		M.O.A.	Date of Incorporation 21/08/1997
2.	10,00,000/-	1,10,00,000/-	Form No. 5	Ordinary Resolution dtd. 01/06/2011
3.	1,10,00,000/-	5,00,00,000/-	Form No. 5	Ordinary Resolution dtd. 08/12/2011
4.	5,00,00,000/-	10,00,00,000/-	Form No. 5	Special Resolution dtd. 01/03/2013
5.	10,00,00,000	15,00,00,000/-	Form SH-7	Ordinary Resolution dtd. 15/02/2024
6.	15,00,00,000/-	24,00,00,000/-	Form SH-7	Ordinary Resolution dtd. 11/06/2025

B. PAID UP CAPITAL: -

Sr. No.	Increasing of Paid-Up Capital (In Rs.)		No. of Equity Shares Issued @ Rs. 10/- each	Form Filed	Date of Passing the Resolution
	From	To			
1.	--	4,000	400	Subscriber to MOA	N.A.
2.	4000	1,60,000	15,400	Form No. 2 [#]	01/07/1998
3.	1,60,000	1,50,00,000	14,84,000	Form No. 2	01/10/2011
4.	1,50,00,000	1,54,00,000	40,000	Form No. 2	24/03/2012
5.	1,54,00,000	1,55,50,000	15,000	Form No. 2	30/03/2012
6.	1,55,50,000	4,19,85,000	26,43,500	Form No. 2	30/03/2013
7.	4,19,85,000	8,24,38,000	40,45,300	Form No. 2	01/05/2013
8.	8,24,38,000	9,70,00,000	14,56,200	Form No. 2	05/09/2013



9.	9,70,00,000	10,72,81,000	10,28,100	Form PAS-3	07/06/2024
10.	10,72,81,000	13,41,01,250	26,82,025	Form PAS-3	12/06/2025
Total Paid-up Equity Share Capital is Rs. 13,41,01,250/- divided into 1,34,10,125 equity shares @ Rs. 10/- each fully paid-up.					

C. SHAREHOLDING PATTERN AS ON DATE OF THIS CERTIFICATE:

Sr. No.	Name of Equity Shareholders	Address of Shareholders	No. of Equity Shares @ Rs. 10/- Each	% of holding
1.	Arun Gupta	87-88-K, Sarabha Nagar, Ludhiana (PB) - 141001	45,94,087	34.26
2.	Chirag Gupta	87-88-K, Sarabha Nagar, Ludhiana (PB) - 141001	26,71,629	19.92
3.	Piyush Gupta	87-88-K, Sarabha Nagar, Ludhiana (PB) - 141001	22,86,046	17.05
4.	Sangeeta Gupta	87-88-K, Sarabha Nagar, Ludhiana (PB) - 141001	17,58,550	13.11
5.	Nitasha Gupta	87-88-K, Sarabha Nagar, Ludhiana (PB) - 141001	7,02,438	5.24
6.	Vani Gupta	87-88-K, Sarabha Nagar, Ludhiana (PB) - 141001	1,36,563	1.02
7.	Arun Gupta HUF	87-88-K, Sarabha Nagar, Ludhiana (PB) - 141001	12,60,812	9.40
Total			1,34,10,120	100.00



D. CHANGES IN PAID-UP SHARE CAPITAL SINCE INCORPORATION

Date of Allotment	No. of Equity Shares Allotted	Face Value (In Rs.)	Issue Price (In Rs.)	Nature of Consideration	Nature of Allotment	Paid Up value (In Rs.)	Securities Premium (In Rs.)	Cumulative No. of Equity Shares	Cumulative Paid Up Share Capital (In Rs.)	Cumulative Securities Premium (In Rs.)
19/08/1997	400 ¹	10	10	Cash	Initial Capital	10	NIL	400	4000	NIL
01/07/1998	15,600 ²	10	500	Cash	Private Placement	10	NIL	16,000	16,00,000	76,44,000
01/10/2011	14,84,000 ³	10	10	Cash	Private Placement	10	NIL	15,00,000	1,50,00,000	76,44,000
24/03/2012	40,000 ⁴	10	500	Cash	Private Placement	10	1,96,00,000	15,40,000	1,54,00,000	2,72,44,000
30/03/2012	15,000 ⁵	10	500	Cash	Private Placement	10	73,50,000	15,55,000	1,55,50,000	3,45,94,000
30/03/2013	26,43,500 ⁶	10	NIL	Other than cash	Bonus issue	10	(2,64,35,000)	41,98,500	4,19,85,000	81,59,000
01/05/2013	40,45,300 ⁷	10	10	Cash	Private Placement	10	NIL	82,43,800	8,24,38,000	81,59,000
05/09/2013	14,56,200 ⁸	10	10	Cash	Private Placement	10	NIL	97,00,000	9,70,00,000	81,59,000
07/06/2024	10,28,100 ⁹	10	21.50	Cash	Right Issue	10	1,18,23,150	1,07,28,100	10,72,81,000	1,99,82,150
12/06/2025	26,82,025 ¹⁰	10	NIL	Other than cash	Bonus issue	10	NIL	1,34,10,125	13,41,01,250	NIL



D Notes:-

1. Initial Subscribers to the Memorandum of Association subscribed to Equity Shares of Face Value of Rs. 10/- each, details of which are given below:

S. No	Name of Subscriber to Memorandum of Association	Number of equity shares subscribed	% of Post-issue Shareholding
1	Rajesh Gupta	100	25.00
2	Vishnu Gupta	100	25.00
3	Arun Gupta	100	25.00
4	Ravi Gupta	100	25.00
Total		400	100.00

2. #Private Placement of 15,600 equity shares was made to the following Shareholders:

S. No	Name of Shareholder	Number of Shares allotted	% of Post-issue Shareholding
1.	Rajesh Gupta	2500	16.25
2	Vishnu Gupta	1400	9.38
3	Arun Gupta	2500	16.25
4	Ravi Gupta	2500	16.25
5	Sulochana Gupta	2500	15.63
6	Kastoor Chand Gupta	2500	15.63
7	Rashmi Gupta	500	3.13
8	Sangeeta Gupta	500	3.13
9	Anita Gupta	500	3.13
10	Kastoor Chand Gupta HUF	200	1.25
Total		15,600	100.00

#It is important to emphasise here that there no RoC record available on MCA portal (through view public documents utility). Thus, the preference is given to the documents available through physical inspection of Documents by visiting RoC Chandigarh in person.

Thereby it has been observed that an allotment of 15,600 equity shares has been made during the year 1998-99 at Rs. 10/- each fully paid up.

3. Private Placement of 14,84,000 equity shares was made to the following Shareholders:

S. No	Name of Shareholder	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Rajesh Gupta	210000	14.17
2	Vishnu Gupta	210000	14.10
3	Arun Gupta	201500	13.61



4	Ravi Gupta	159000	10.77
5	Sulochana Gupta	98500	6.73
6	Kastoor Chand Gupta	180000	12.17
7	Rashmi Gupta	65000	4.37
8	Sangeeta Gupta	65000	4.37
9	Anita Gupta	80000	5.37
10	Kastoor Chand Gupta HUF	16000	1.08
11	Arun Gupta HUF	12000	0.80
12	Piyush Gupta	15000	1.00
13	Rajesh Gupta HUF	18500	1.23
14	Vishnu Gupta HUF	3000	0.20
15	Ravi Gupta HUF	34500	2.30
16	Anju Gupta	100000	6.67
17	Trimurti Hosiery Mills P Ltd	10000	0.67
18	Sangeeta Gupta, Vishnu Gupta, Rajesh Gupta through National Yarn Agency	6000	0.40
Total		14,84,000	100.00

4. Private Placement of 40,000 equity shares was made to the following Shareholders:

S. No	Name of Shareholder	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Synergy Cosmetic (EXIM) Limited	7000	0.45
2	Kappac Pharma Limited	8000	0.52
3	Turbotec Engineering Limited	14000	0.91
4	Sun Techno Limited	6000	0.39
5	Kosian Industries Limited	5000	0.32
Total		40,000	2.59

5. Private Placement of 15,000 equity shares at a premium of Rs. 490 per share was made to the following Shareholders:

S. No	Name of Person	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Sun Techno Limited	5000	0.32
2	Kosian Industries Limited	5000	0.32
3	Simplex Trading & Agencies Limited	5000	0.32
Total		15,000	0.96

6. Allotment through Bonus issue of 26,43,500 equity shares was made to the following Shareholders:

S. No	Name of Person	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Rajesh Gupta	361420	13.67
2	Vishnu Gupta	359550	13.60
3	Arun Gupta	346970	13.13



4	Ravi Gupta	274720	10.39
5	Sulochana Gupta	195500	7.06
6	Kastoor Chand Gupta	310250	11.74
7	Rashmi Gupta	131750	4.70
8	Sangeeta Gupta	138550	4.86
9	Anita Gupta	150450	5.50
10	Kastoor Chand Gupta HUF	27540	1.04
11	Arun Gupta HUF	20400	0.77
12	Piyush Gupta	25500	0.96
13	Rajesh Gupta HUF	31450	1.19
14	Vishnu Gupta HUF	5100	0.19
15	Ravi Gupta HUF	58650	2.22
16	Anju Gupta	178500	6.63
17	Trimurti Hosiery Mills P Ltd	17000	0.64
18	Sangeeta Gupta, Vishnu Gupta, Rajesh Gupta thru National Yarn Agency	10200	0.39
Total		26,43,500	98.69

7. Private Placement of 40,45,300 equity shares was made to the following Shareholders:

S. No	Name of Person	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Rajesh Gupta	422500	12.23
2	Vishnu Gupta	416500	12.12
3	Arun Gupta	343500	10.98
4	Ravi Gupta	101000	6.60
5	Sulochana Gupta	91500	4.76
6	Kastoor Chand Gupta	115000	7.46
7	Rashmi Gupta	136000	4.09
8	Sangeeta Gupta	617400	10.08
9	Anita Gupta	142000	4.58
10	Kastoor Chand Gupta HUF	312000	4.37
11	Arun Gupta HUF	170000	2.48
12	Piyush Gupta	44000	1.04
13	Rajesh Gupta HUF	90000	1.72
14	Vishnu Gupta HUF	152000	1.97
15	Ravi Gupta HUF	614400	8.69
16	Anju Gupta	132500	5.05
17	Madhur Gupta	70000	0.86
18	Chirag Gupta	75000	0.92
Total		40,45,300	98.81



8. Private Placement of 14,56,200 equity shares was made to the following Shareholders:

S. No	Name of Person	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Rajesh Gupta	200000	12.34
2	Vishnu Gupta	200000	12.24
3	Arun Gupta	65000	9.89
4	Ravi Gupta	20000	5.75
5	Sulochana Gupta	35000	4.36
6	Kastoor Chand Gupta	20000	6.47
7	Rashmi Gupta	40000	3.85
8	Anita Gupta	45000	4.31
9	Arun Gupta HUF	100000	3.12
10	Piyush Gupta	391200	4.90
11	Vishnu Gupta HUF	20000	1.86
12	Ravi Gupta HUF	100000	8.33
13	Anju Gupta	50000	4.75
14	Madhur Gupta	80000	1.55
15	Chirag Gupta	90000	1.70
Total		14,56,200	85.41

9. Right issue of 10,28,100 equity shares made at a premium of Rs. 11.50 was made to the following Shareholders:

S. No	Name of Person	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Arun Gupta	79100	9.68
2	Sangeeta Gupta	186100	9.39
3	Piyush Gupta	162800	5.95
4	Chirag Gupta	148900	2.93
5	Nitasha Gupta	358150	3.34
6	Vani Gupta	93050	0.87
Total		10,28,100	98.69

10. Bonus Issue of 26,82,025 equity shares made out of securities premium reserve and surplus was made to the following Shareholders:

S. No	Name of Person	Number of equity Shares allotted	% of Post-Issue Shareholding
1.	Arun Gupta	918817	6.85
2	Chirag Gupta	534326	3.98
3	Piyush Gupta	457209	3.41
4	Sangeeta Gupta	351710	2.62
5	Arun Gupta HUF	252162	1.88
6	Nitasha Gupta	140488	1.05
7	Vani Gupta	27313	0.20
Total		26,82,025	20.00



5. **MEMORANDUM OF ASSOCIATION (MOA) HAS BEEN ALTERED AS FOLLOWS:**

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	Increase in Authorised Share Capital	Form No.5	Ordinary Resolution dtd. 01/06/2011
2.	Increase in Authorised Share Capital	Form No.5	Ordinary Resolution dtd. 08/12/2011
3.	Increase in Authorised Share Capital	Form No.5	Special Resolution dtd. 01/03/2013
4.	Increase in Authorised Share Capital	FormSH-7	Ordinary Resolution dtd. 15/02/2024
5.	Change in Format of MOA as per Table 'A' of Schedule I of the Companies Act,2013	FormINC-33	Special Resolution dtd. 04/06/2024
6.	To add clause in the main object clause III (A) of MOA	FormINC-33	Special Resolution dtd. 22/01/2025
7.	To change the status of company from private limited to public limited	Form INC-27	Special Resolution dtd. 22/01/2025
8.	Increase in Authorised Share Capital	FormSH-7	Special Resolution dtd. 11/06/2025

6. **ARTICLE OF ASSOCIATION (AOA) HAS BEEN ALTERED AS FOLLOWS:**

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	Change in Format of AOA as per Table 'F' of Schedule I of the Companies Act,2013	FormINC-34	Special Resolution dtd. 04/06/2024
2.	Change in name of the company consequence to change in from Private Limited to Public Limited.	FormINC-34	Special Resolution dtd. 22/01/2025



7. PARTICULARS OF CHANGE IN REGISTERED OFFICE ARE AS FOLLOW:

Sr. No.	Particulars of Change	Reason	Form Filed	Date of Passing the Resolution
1.	Address of the Registered Office of the company has changed from A-59 Sunder Nagar, Ludhiana, Punjab to 87 Purani Kotwali, Chaura Bazar, Ludhiana, Punjab, 141008	N.A.	Form-18**	29/06/1998
<p>**Remarks: - <i>Form-18 w.r.t change in situation of registered office of the company is not available with the company as well as on the portal of MCA. While conducting the physical inspection of the records, as available at the office of Registrar of Companies, Chandigarh, we observed that a copy of the Form -18 was available in the physical file maintained at ROC office.</i></p>				
2.	Address of the Registered Office of the Company has changed from 87 Purani Kotwali, Chaura Bazar, Ludhiana, Punjab, 141008 to C/O Madhur Knit Village Seera Rahon Road Ludhiana, Punjab,141001.	N.A.	Form INC-22	25/10/2023
3.	Address of the Registered Office of the Company from C/O Madhur Knit Village Seera Rahon Road Ludhiana, Punjab,141001to Village –Seera, Sattowal Road, Rahon Road, Ludhiana, Punjab, 141007.	N.A.	Form INC-22	31/01/2025

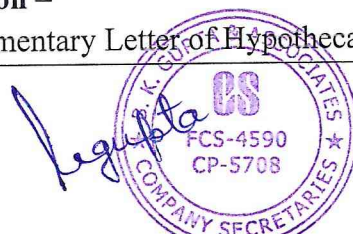
8. CHARGES REGISTERED, MODIFIED & SATISFIED: -

1) CHARGE CREATED ON [31/03/2012]: 10351052

Charge Id	10351052
Date and Description of the Instrument Creating the Charge	Date – 31/03/2012 Description - 1st charge by way of hypothecation on entire current assets of the company both present & future viz. Raw materials, semi-finished goods, store & spares and receivables etc.,
Amount Secured by the Charge / Amount Owning on Security of the	21,45,00,000/-



Charge	
Rate of Interest	working capital(5.00 lacs): 6.50% above base rate term loan(12.95 lacs): 7.50% above base rate LC(3.00 lacs): 7.50% above base rate BG(0.50 lacs): 7.50% above base rate
Terms of Repayment	WC: repayable on demand Term Loan: repayable in 78 monthly instalments w.e.f. sept. 2013 after a moratorium period of 18 months as per table below: first 18 instalments of Rs. 10 lacs each next 12 instalments of Rs. 14 lacs each next 12 instalments of Rs. 16 lacs each next 12 instalments of Rs. 19 lacs each next 23 instalments of Rs. 22 lacs each last instalment of Rs. 21 lacs
Nature of Facility	Working Capital Loan and Term loan
Margin	Raw material, stock in transit, finished goods, stores & spares: 25% Domestic receivables(cover period 90 days): 40%
Extent and Operation of the Charge	100%
Particulars of the Property Charged	WC: 1st charge by way of hypothecation on entire current assets of the company both present & future viz. Raw materials, semi-finished goods, store & spares and receivables etc. Term Loan: 1st charge on all fixed assets of the company.(a) EM of factory land & building measuring 28 Kanal, 3 Marla situated at Village Seera, Satowal Road, Ludhiana Collateral Security: EM of property msg 5428.75 sq. Yds situated at Rahon Road, Ludhiana comprising Khasra No. 845/342, Khata No. 673/730 & 675/732 vide Wasika No. 12615 & 3238 dated 05.02.2002
Names, Address and Description of the Bank Entitled to Charge	Names - State Bank Of India Address - SCB, Civil Lines, Ludhiana, PB – 141001.
Date of Registration of Charge with Roc	28/04/2012
<u>1ST MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date – 04/09/2013 Description – a) Supplementary Letter of Hypothecation.



	b) Memorandum Recording past transactions of creation of mortgage by delivery of title deeds MOE2.
Amount Secured by the Charge / Amount Owing on Security of the Charge	23,45,00,000/-
Rate of Interest	Interest on WC - 3.75% above Base Rate. Interest on TL - 3.95% above Base Rate.
Terms of Repayment	WC: Repayable on Demand. TL: The loan will be repayable as per existing repayment schedule.
Nature of Facility	Working Capital Loan and Term loan
Margin	RM, Stock in Transit, FG, Stores & Spares : 25% Domestic Receivables (Cover Period 90 Days) : 40% LC/ BG : 15%
Extent and Operation of the Charge	100%
Particulars of the Property Charged	WC: 1st charge by way of hyp. on entire current assets of the company both present & future viz. Raw materials, semi-finished goods, store & spares and receivables, etc. Term Loan: 1 st Charge on all fixed assets of the company. Equitable mortgage of factory land & building measuring 28 kanal, 3 marla situated at Village Seera, Satowal Road, Ludhiana. Collateral Security: EM of property measuring 5428.75 sq. Yds situated at Rahon Road, Ludhiana comprising Khasra No. 845/342, Khata no. 673/730 & 675/732 vide Wasika No. 12615 & 3238 dated 05.02.2002
Names, Address and Description of the Bank Entitled to Charge	Names - State Bank Of India Address - SCB, Civil Lines, Ludhiana, PB- 141001.
Date of Registration of Modification Charge with Roc	23/09/2013
<u>2ND MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	17/04/2015
Amount Secured by the Charge / Amount Owing on Security of the Charge	22,47,00,000/-
Rate of Interest	Interest on WC - 2.75% above Base Rate (Effective



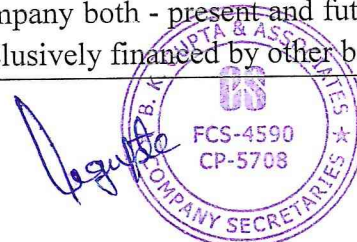
	Rate - 13.60% p.a.) Interest on Old TL-I - 2.85% above Base Rate (Effective Rate - 13.70% p.a.) Interest on TL-II (Fresh) - 2.85% above Base Rate
Terms of Repayment	WC : Repayable on demand TL-I : The Loan will be repayable as per the existing terms and conditions sanctioned on 30.03.2012 for 12.95 Crores. TL-II: The Loan will be repaid in 17 quarterly instalments of Rs. 5,00,000/- each starting from October 2015 to December 2019.
Nature of Facility	Working Capital Loan and Term loan
Margin	RM, Stock in Transit, FG, Stores & Spares : 25% Domestic Receivables (Cover Period 90 Days) : 40% LC/ BG : 15% Term Loan : 34.62%
Extent and Operation of the Charge	100%
Particulars of the Property Charged	WC: 1st charge by way of hyp. On entire current assets of the company both present & future viz. Raw materials, semi-finished goods, store & spares and receivables, etc. Term loan: 1st charge on all fixed assets of the company. (a) Equitable mortgage of factory land & building measuring 28 Kanal 3 Marlas situated at Village Seera, Satowal Road, Ludhiana. Collateral security: EM of property measuring 5428.75 sq. Yds situated at Rahon Road, Ludhiana comprising Khasra No. 845/342 & 842/3425, KhataNo. 673/730 & 675/732 vide Wasika No. 12615 & 3238. Extension of charge by way of hypothecation of working capital limits over unencumbered fixed assets.
Names, Address and Description of the Bank Entitled to Charge	Names - State Bank Of India Address – SCB SME Branch, Civil Lines, Ludhiana, PB – 141001.
Date of Registration of Modification of Charge with Roc	27/04/2015
<u>SATISFACTION</u>	
Date of satisfaction of Charge	09/09/2016



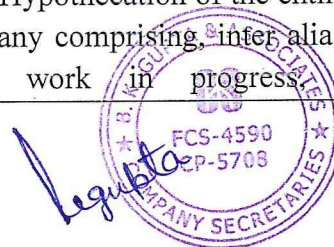
Date of Registration of Satisfaction of Charge with Roc	13/09/2016
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2) CHARGE CREATED ON [11/07/2016]: 100049652

Charge Id	100049652
Date and Description of the Instrument Creating the Charge	Date – 11/07/2016 Description - Deed of hypothecation by borrower. Sanction letter no. IBL/CAD/2016-17/941 dated 04.07.2016 and Deed of hypothecation agreement RBD 18 executed dated 11.07.2016.
Amount Secured by the Charge / Amount Owing on Security of the Charge	21,57,00,000/-
Rate of Interest	Interest as per bank norms
Terms of Repayment	C/C - Repayable on Demand. WC Term Loan - 60 months Equal Monthly Principal Instalments of Rs.166667 each. TL-1 Machinery term loan - Rs.887.00 lacs 9 instalments - June,16 to Feb, 17 - 16.00 each - 144 Next 12 instalments to Feb, 2018 - 19.00 each - 228 Next 23 instalments to Jan, 2020 - 22.00 each - 506 Last instalment (Feb, 2020) 9.00 - 9 TL-2 Machinery term loan - Rs.70 lacs to be paid in Monthly instalment so as last instalment to be not later than Dec, 2019.
Nature of Facility	Cash Credit, Working Capital Loan and Term loan
Margin	For Cash Credit:-Stocks 25% Margin Book Debts 40% For Term Loan - 25%
Extent and Operation of the Charge	100%
Particulars of the Property Charged	For C/c -Hypothecation of the entire current assets of the company comprising, inter alia, of stocks of raw material, work in progress, finished goods, receivables, book debts and other current assets. For Term Loan - First charge by way of Hypothecation on assets proposed to be purchased from disbursement of term loan. Collaterally Secured by:- 1. First and exclusive charge on movable fixed assets of the company both - present and future except other assets exclusively financed by other banks.



	<p>2. EM of Factory premises of Madhur Knit Crafts Pvt Ltd measuring 28 kanal- 3 Marlas (approx. 17030.75 Sq yards) situated at Village Seera, Rahon Road, Ludhiana.</p> <p>Personal Guarantees of all the directors /shareholder having 51% shareholding and property owners which necessarily include personal guarantee of: Mr. Arun Gupta, Mr. Rajesh Gupta, Mr. Vishnu Gupta, Mr. Ravi Gupta, Mr. Piyush Gupta and Mrs. Sangeeta Gupta.</p>
Names, Address and Description of the Bank Entitled to Charge	<p>Names - Indusind Bank Ltd.</p> <p>Address - SCO - 12, 13, 1st Floor, Canal Colony, Near NRI Silk Store, Pakhowal Road, Ludhiana(PB)-141001</p>
Date of Registration of Charge with Roc	19/09/2016
<u>1ST MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	<p>Date – 08/09/2016</p> <p>Description – Memorandum Of Entry For Deposit Of Title Deeds Dated 08.09.2016.</p>
Amount Secured by the Charge / Amount Owing on Security of the Charge	31,57,00,000/-
Rate of Interest	Interest as per bank norms.
Terms of Repayment	<p>C/C - Repayable on Demand.</p> <p>Working Capital Term Loan - 60 months Equal Monthly Principal Instalments of Rs.166667 each.</p> <p>TL-1 Machinery term loan - Rs.887.00 lacs 9 instalments - June,16 to Feb, 17 - 16.00 each - 144 Next 12 instalments to Feb, 2018 - 19.00 each - 228 Next 23 instalments to Jan, 2020 - 22.00 each - 506 Last instalment (Feb, 2020) 9.00 - 9</p> <p>TL-2 Machinery term loan - Rs.70 lacs to be paid in Monthly instalment so as last instalment to be not later than Dec, 2019.</p>
Nature of Facility	Cash Credit, Working Capital Loan and Term loan
Margin	<p>For Cash Credit:-Stocks 25%</p> <p>Margin Book Debts 40% subject to change.</p> <p>For Term Loan - 25%</p>
Extent and Operation of the Charge	100%
Particulars of the Property Charged	For C/c -Hypothecation of the entire current assets of the company comprising, <i>inter alia</i> , of stocks of raw material, work in progress, finished goods,



	<p>receivables, book debts and other current assets.</p> <p>For Term Loan - First charge by way of Hypothecation on assets proposed to be purchased from disbursement of term loan.</p> <p>Collaterally Secured by:-</p> <ol style="list-style-type: none"> 1. First and exclusive charge on movable fixed assets of the company both - present and future except other assets exclusively financed by other banks. 2. EM of Factory premises of Madhur Knit Crafts Pvt Ltd measuring 28 kanal- 3 Marlas (approx. 17030.75 Sq yards) situated at Village Seera, Rahon Road, Ludhiana vide 4 original sale deeds:- <ol style="list-style-type: none"> a. Properly- I msr. 6K-18M situated in Village Seera, Ldh bearing Vasika no. 3274 dated 10/5/11 comprising Khata No. 109/113 Khasra No. 2684 as entered in jamabandi of Village SeeraHadbast No. 72. b. Property- II msr. 7K-19M situated in Village Seera, Ldh bearing Vasika No. 3477 dated 23/5/11 comprising Khata No109/113 Khasra No.26//6/2, 7/2, 8/2 as entered in jamabandi of Vill. Seerahadbast 72 c. Property - III msr 6K-18M situated in Village Seera, Ldh bearing Vasika No. 3802 dated 25/5/11 comprising Khata No. 109/113 Khasra No.23//3 as entered in jamabandi of Vill. Seera Hadbast 72 d. Property- IV msr 6K-8M situated in Village Seera, Ldh bearing Vasika No. 4503 dated 30/5/11 of Khata No.109/113, 94/99 Khasra No.26//5/1, 25//10/2 as entered in jamabandi of Vill Seera Hadbast no72 <p>Personal Guarantees of all the directors /shareholder having 51% shareholding and property owners which necessarily include personal guarantee of: Mr. Arun Gupta, Mr. Rajesh Gupta, Mr. Vishnu Gupta, Mr. Ravi Gupta, Mr. Piyush Gupta and Mrs. Sangeeta Gupta.</p>
<p>Names, Address and Description of the Bank Entitled to Charge</p>	<p>Names - Indusind Bank Ltd. Address - SCO - 12, 13, 1st Floor, Canal Colony, Near NRI Silk Store, Pakhowal Road, Ludhiana(PB)-141001</p>
<p>Date of Registration of Modification</p>	<p>15/10/2016</p>



Charge with Roc	
<u>2ND MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date – 09/10/2017 Description – Supplemental Deed Of Hypothecation By The Borrower
Amount Secured by the Charge / Amount Owing on Security of the Charge	22,32,47,000/-
Rate of Interest	Interest as per bank norms.
Terms of Repayment	As Per Agreement
Nature of Facility	The above is to secure the following :- (rs. In lacs) Cash credit = 1100.00, wcdl (sublimit of cc) = (750.00), Term loan-1 = 643.00, term loan-ii = 47.80, Wctl = 91.67, Term loan-new = 300.00, Pre-shipment credit/post shipment (fc/inr) sublimit of cc = (625.00), Letter of credit (inland/foreign) (sublimit of cc) = (200.00), Buyers credit (sublimit of cc) = (250.00), Capex LC/CAPEX buyers credit (sublimit of new TL) = (256.00), Bank guarantee (sublimit of cc) = (100.00), Forward cover (collateral backed) CCF-notional principle INR 1000.00 lacs = 50.00
Margin	MARGIN AS PER BANK NORMS.
Extent and Operation of the Charge	100%
Particulars of the Property Charged	Hypothecation by way of first and exclusive charge over all present and future current assets comprising, inter alia, of stocks of raw material, work in progress, finished goods, receivables, book debts and other current assets and movable fixed assets of the company (except other assets exclusively financed by other banks, if any) stored or to be stored at the company's godowns or factory premises situated at village- seera, Satowal Road, Ludhiana or wherever else the same may be.
Names, Address and Description of the Bank Entitled to Charge	Names - Indusind Bank Ltd. Address - SCO - 12, 13, 1st Floor, Canal Colony, Near NRI Silk Store, Pakhowal Road, Ludhiana(PB)-141001
Date of Registration of Modification	29/11/2017



Charge with Roc	
<u>3RD MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date – 01/11/2018 Description – Supplemental deed of hypothecation by the borrower supplemental memorandum of entry (for extension of mortgage by way of deposit of title deeds by constructive delivery)
Amount Secured by the Charge / Amount Owing on Security of the Charge	22,45,99,000/-
Rate of Interest	Interest as per bank norms.
Terms of Repayment	As Per Agreement
Nature of Facility	The above is to secure the following :- (rs. In lacs) Cash credit = 1250.00, WCDL (sublimit of cc) = (900.00), Term loan-1 = 397.00, Term loan-ii = 27.32, WCTL = 91.67, Term loan-new = 300.00, Pre-shipment credit/post shipment (fc/inr) sublimit of cc = (500.00), Letter of credit (inland/foreign) (sublimit of cc) = (300.00), Capex LC/CAPEX buyers credit (sublimit of new TL) = (300.00), Bank guarantee (sublimit of cc) = (100.00), Forward cover (collateral backed) CCF = 50.00
Margin	MARGIN AS PER BANK NORMS.
Extent and Operation of the Charge	100%
Particulars of the Property Charged	Hypothecation by way of first and exclusive charge over all present and future current assets comprising, inter alia, of stocks of raw material, work in progress, finished goods, receivables, book debts and other current assets and movable fixed assets of the company (except other assets exclusively financed by other banks, if any) stored or to be stored at the company's godowns or factory premises situated at village- seera, Satowal Road, Ludhiana or wherever else the same may be.
Names, Address and Description of the Bank Entitled to Charge	Names - Indusind Bank Ltd. Address - 2401 Gen Thimmayya Road, CONTONMENT, PUNE (MH)-1411001
Date of Registration of Modification	20/12/2018



Charge with Roc	
<u>SATISFACTION</u>	
Date of satisfaction of Charge	11/11/2019
Date of Registration of Satisfaction of Charge with Roc	04/12/2019

3) CHARGE CREATED ON [30/09/2019]:100301034

Charge Id	100301034
Date and Description of the Instrument Creating the Charge	Date -30/09/2019 Description - Deed of Hypothecation
Amount Secured by the Charge / Amount Owing on Security of the Charge	19,41,47,000/-
Rate of Interest	Interest at the rate as may be communicated by the Bank from time to time.
Terms of Repayment	On Demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	Hypothecation by way of First Charge on Company's Assets as mentioned in Column No.13 below to secure as a continuing security for the repayment of Rs.194147000/-, together with interest, costs, charges, expenses and other moneys due and payable by the Company to the Bank.
Particulars of the Property Charged	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever --- as per attached Deed of Hypothecation. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees, --- as per attached Deed of Hypothecation. All the plant and machinery both present and future consisting of being movable properties now stored at or being store or which may hereafter as per attached Deed of Hypothecation.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Charge with Roc	19/11/2019



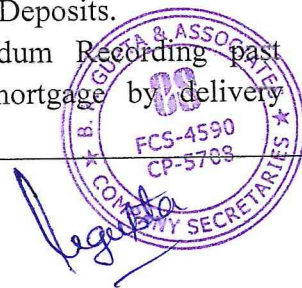
<u>1ST MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date –27/11/2019 Description – Memorandum Recording past transactions of creation of mortgage by delivery of title deeds.
Amount Secured by the Charge / Amount Owning on Security of the Charge	19,91,47,000/-
Rate of Interest	Interest at the rate as may be communicated by the Bank from time to time.
Terms of Repayment	On Demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	Equitable mortgage by way of First Charge on Property of company to secure as a continuing security as stated in column no. 13, (b).The company created an equitable mortgage by way of deposit of title deeds in respect of its immovable properties as stated in item no.13 as security for the due repayment of Rs.1991.47 Lacs including principal amount of the facility , interest , liquidated charges , costs , charges and expenses etc.
Particulars of the Property Charged	Immovable Property:- Village Seera, Ludhiana, Rahon Road, Village Meharban, 141007
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	27/12/2019
<u>2ND MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date –26/08/2020 Description – a] Supplementary deed of Hypothecation. b] Memorandum Recording Past Transaction of Creation of Mortgage by Delivery of Title Deeds MOE-2.
Amount Secured by the Charge / Amount Owning on Security of the Charge	23,62,49,800/-
Rate of Interest	Interest at the rate as may be communicated by the Bank from time to time



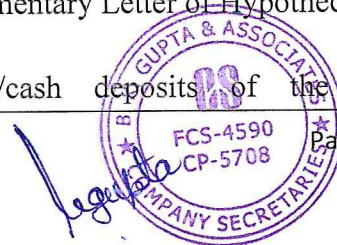
Terms of Repayment	Working Capital facilities shall be repayable on demand. Term Loan facilities shall be repayable in suitable instalments.
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	a] Hypothecation by way of first charge on company's assets to secure as a continuing security as stated in Column No.13 below, [b] The Company re-deposited the title deeds (by way of Constructive delivery) in respect of its immovable properties as stated under Item No.13 below, as security for repayment of Rs.236249800/- by the Company together with principal, interest, liquidated damages, costs, charges & expenses.
Particulars of the Property Charged	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever as per attached Supplementary Deed of Hypothecation. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees, --- as per attached Supplementary Deed of Hypothecation. The Movable plant and machinery which may now or at any time hereafter belong to the Borrower---as per attached Supplementary Deed of Hypothecation.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	07/10/2020
<u>3RD MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -14/10/2021 Description – a] Supplementary letter of hypothecation. b] Memorandum recording past transaction of creation of mortgage by delivery of title deeds. (MOE-2) [Collectively constitute a single charge].
Amount Secured by the Charge / Amount Owing on Security of the Charge	22,46,02,800/-
Rate of Interest	Interest at the rate as may be communicated by the



	Bank from time to time.
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	a] Hypothecation by way of First Charge on Company's Assets to secure as a continuing security as stated in Column No.13 below, [b] The Company re-deposited the title deeds (by way of Constructive delivery) in respect of its immovable properties as stated under Item No.13 below, as security for repayment of Rs.2246.028 Lacs by the Company together with principal, interest, liquidated damages, costs, charges & expenses.
Particulars of the Property Charged	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever --- as per attached Supplementary Letter of Hypothecation. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees, as per attached Supplementary Letter of Hypothecation. The Movable plant and machinery which may now or at any time hereafter belong to the Borrower---as per attached Supplementary Letter of Hypothecation. Immovable property: Village Seera, rohan road, Ludhiana, basti, jodhewal, Ludhiana, village meharban, basti jodhewal Ludhiana,
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	20/11/2021
<u>4TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -30/01/2022 Description - [1] Supplementary letter of hypothecation. [2] Memorandum relating to charge over Fixed deposits/Cash Deposits. [3] Memorandum Recording past transactions of creation of mortgage by delivery of title deeds. (MOE-2)



Amount Secured by the Charge / Amount Owning on Security of the Charge	23,71,02,800/-
Rate of Interest	Interest at the rate as may be communicated by the Bank from time to time.
Terms of Repayment	On demand
Nature of Facility	Existing facility: CC : 1750 lacs GECL : 371.028 lacs WCDL : 75 lacs(revised facility is Rs. ZERO as on till date) FOREIGN BILL PUR. : 50 lacs (revised facility is Rs. ZERO as on till date) ADDITIONAL FACILITY: CC : 100 lacs CAPEX LC : 150 lacs
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	a] Hypo by way of First Charge on Company's Assets for Overall limit of Rs.2371.028 Lacs [b] The Company deposited the title deeds (by way of Constructive delivery) in respect of its immovable properties for Overall limit of Rs.2371.028 Lacs [c] The Bank shall have First Charge on the deposits, as stated in Item No.13 below, as a continuing security for the due repayment CAPEX LC amounting to Rs.150 Lacs (being part of Overall Limit) on demand of all the sums which are now may at any time hereafter become due & owing by the Company.
Particulars of the Property Charged	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever --- as per attached Supplementary Letter of Hypothecation. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees, --- as per attached Supplementary Letter of Hypothecation. The Movable plant and machinery which may now or at any time hereafter belong to the Borrower---as per attached Supplementary Letter of Hypothecation. Fixed deposits/cash deposits of the company



	aggregating of Rs.37.50 lacs for providing CAPEX LC Facility of Rs.150 Lacs. IMMOVABLE PROPERTY: VILLAGE SEERALUDHIANARAHON ROAD VILLAGE MEHARABAN.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	04/03/2022
<u>5TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -26/05/2022 Description - [1] Supplementary letter of hypothecation. [2] Memorandum relating to charge over Fixed deposits/Cash Deposits. [3] Memorandum Recording past transactions of creation of mortgage by delivery of title deeds. (MOE-2)
Amount Secured by the Charge / Amount Owing on Security of the Charge	26,71,02,800/-
Rate of Interest	Interest at the rate as may be communicated by the Bank from time to time.
Terms of Repayment	On demand
Nature of Facility	Existing Facility : GECL TL---371.028 lacs CC - 1850 lacs CAPEX LC - 150 lacs Additional Facility: CC - 200 lacs CAPEX LC - 100 lacs
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	[a] Hypo by way of First Charge on Company's Assets for Overall limit of Rs.2671.02800 Lacs [b] The Company deposited the title deeds (by way of Constructive delivery) in respect of its immovable properties for Overall limit of Rs.2671.02800 Lacs [c] The Bank shall have First Charge on the deposits, as stated in Item No.13 below, as a continuing security for the due repayment CAPEX LC amounting to Rs.100 Lacs being part of Overall



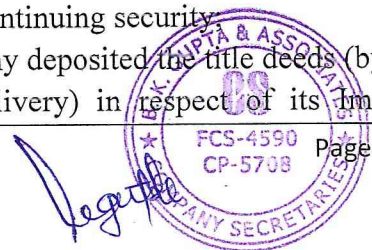
	Limit) on demand of all the sums which are now may at any time hereafter become due & owing by the Company.
Particulars of the Property Charged	<p>Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever --- as per attached Supplementary Letter of Hypothecation.</p> <p>All the Debts, that is, all the book debts, outstanding, monies receivable, claims, bills, invoice documents, contracts, guarantees, as per attached Supplementary Letter of Hypothecation.</p> <p>The Movable plant and machinery which may now or at any time hereafter belong to the Borrower---as per attached Supplementary Letter of Hypothecation.</p> <p>Fixed deposits/cash deposits of the company aggregating of Rs.25 lacs for providing CAPEX LC Facility of Rs.100 Lacs.</p> <p>Immovable property: Village Seera, Rahon Road, Basti Jodhewal, Village Meharban, Ludhiana,</p>
Names, Address and Description of the Bank Entitled to Charge	<p>Names - HDFC Bank Limited</p> <p>Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013</p>
Date of Registration of Modification Charge with Roc	08/08/2022
<u>6TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	<p>Date -18/10/2022</p> <p>Description - a] Supplementary letter of hypothecation.</p> <p>b] Memorandum recording past transaction of creation of mortgage by delivery of title deeds. (MOE-2)</p>
Amount Secured by the Charge / Amount Owing on Security of the Charge	28,71,02,800/-
Rate of Interest	8%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.



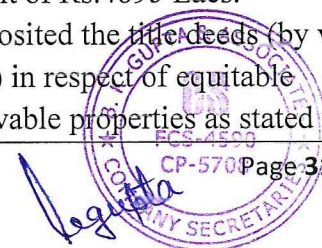
Extent and Operation of the Charge	[a] Hyp by way of First Charge on Company's Assets to secure as a continuing security as stated in Column No.13 below, [b] The Company deposited the title deeds (by way of constructive delivery) in respect of its Immovable properties as stated under Item No.13 below, as security for repayment of Rs.2871.028 Lacs by the Company together with principal, interest, liquidated damages, costs, charges & expenses.
Particulars of the Property Charged	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever as per attached Supplementary Letter of Hypothecation. All the Debts, that is, all the book debts, outstanding, monies receivable, claims, bills, invoice documents, contracts, guarantees, as per attached Supplementary Letter of Hypothecation. The Movable plant and machinery which may now or at any time hereafter belong to the Borrower as per attached Supplementary Letter of Hypothecation. 1. Immovable property:-Industrial Property/Village Seera, Rahon Road Village Meharban, Ludhiana.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	15/12/2022
<u>7TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date – 09/05/2023 Description – a] Supplementary letter of hypothecation. b] Memorandum recording past transaction of creation of mortgage by delivery of title deeds. (MOE-2)
Amount Secured by the Charge / Amount Owing on Security of the Charge	29,71,02,800/-
Rate of Interest	8.49%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	[a] Hyp by way of First Charge on Company's Assets to secure as a continuing security as stated in Column



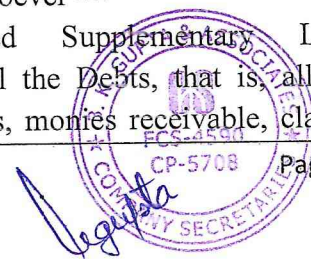
	No.13 below, [b] The Company deposited the title deeds (by way of constructive delivery) in respect of its Immovable properties as stated under Item No.13 below, as security for repayment of Rs.2971.028 Lacs by the Company together with principal, interest, liquidated damages, costs, charges & expenses.
Particulars of the Property Charged	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever as per attached Supplementary Letter of Hypothecation. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees, as per attached Supplementary Letter of Hypothecation. The Movable plant and machinery which may now or at any time hereafter belong to the Borrower as per attached Supplementary Letter of Hypothecation. 1. Immovable property:-Industrial Property/Village Seera, Rahon Road Village Meharban, Ludhiana.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	18/08/2023
<u>8TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -04/09/2023 Description - a] Supplementary letter of hypothecation. b] Memorandum recording past transaction of creation of mortgage by delivery of title deeds. (MOE-2)
Amount Secured by the Charge / Amount Owing on Security of the Charge	33,71,02,800/-
Rate of Interest	9.25%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	[a] Hyp by way of First Charge on Company's Assets to secure as a continuing security. [b] The Company deposited the title deeds (by way of constructive delivery) in respect of its Immovable



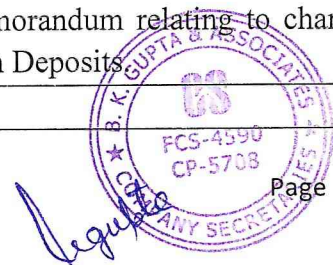
	properties as security for repayment of Rs.337102800/- by the Company together with principal, interest, liquidated damages, costs, charges & expenses.
Particulars of the Property Charged	<p>Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever --- as per attached Supplementary Letter of Hypothecation.</p> <p>All the Debts, that is, all the book debts, outstanding, monies receivable, claims, bills, invoice documents, contracts, guarantees, --- as per attached Supplementary Letter of Hypothecation.</p> <p>The Movable plant and machinery which may now or at any time hereafter belong to the Borrower---as per attached Supplementary Letter of Hypothecation.</p> <p>1. Immovable Property: Village Seera, Rohan Road Basti Jodhewal, Village Mehar ban, Ludhiana141007</p>
Names, Address and Description of the Bank Entitled to Charge	<p>Names - HDFC Bank Limited</p> <p>Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013</p>
Date of Registration of Modification Charge with Roc	16/11/2023
<u>9TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	<p>Date -24/11/2023</p> <p>Description - a] Supplementary letter of hypothecation. b] Memorandum recording past transaction of creation of mortgage by delivery of title deeds. (MOE-2)</p>
Amount Secured by the Charge / Amount Owing on Security of the Charge	48,95,00,000/-
Rate of Interest	9.25%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	<p>[a] Hypo by way of First Charge on ,Company's Assets for Overall limit of Rs.4895 Lacs.</p> <p>[b] The Company deposited the title deeds (by way of Constructive delivery) in respect of equitable mortgage of its immovable properties as stated under</p>



	Item No.13 below, as security for repayment of Rs.4895 Lacs granted by bank. [c] The Bank shall have First Charge on the deposits, as Stated in Item No.13 below, as a continuing security for the due repayment CAPEX LC Facility of Rs.1200 Lacs. (being part of Overall Limit) on demand of all the sums which are now may at any time hereafter become due & owing by the Company.
Particulars of the Property Charged	Stock, Book debts and Plant and machinery --- as per attached Supplementary Letter of Hypothecation. Fixed deposits/cash deposits of the company aggregating of Rs.300 lacs for providing CAPEX LC Facility of Rs.1200 Lacs. [i] IMMOVABLE PROPERTY: VILLAGE SEERALUDHIANARAHON ROAD.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	30/12/2023
<u>10TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -02/05/2024 Description -Supplementary letter of hypothecation.
Amount Secured by the Charge / Amount Owing on Security of the Charge	57,80,00,000/-
Rate of Interest	9.21%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	Hypothecation by way of First Charge on Company Assets as mentioned in Column No.13 below to secure as a continuing security for the repayment of Rs.578000000/- together with interest, costs, charges, expenses and other moneys due and payable by the Company to the Bank.
Particulars of the Property Charged	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever --- as per attached Supplementary Letter of Hypothecation. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills,



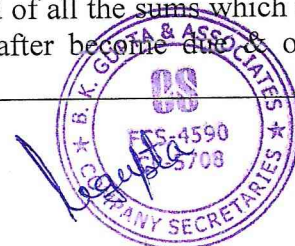
	invoice documents, contracts, guarantees, --- as per attached Supplementary Letter of Hypothecation. The Movable plant and machinery and which may now or at any time hereafter belong to the Borrower---as per attached Supplementary Letter of Hypothecation.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	18/06/2024
<u>11TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -22/05/2024 Description - Memorandum Recording past transactions of creation of mortgage by delivery of title deeds. MOE-2
Amount Secured by the Charge / Amount Owing on Security of the Charge	57,80,00,000/-
Rate of Interest	9.21%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	The Company deposited the title deeds (by way of Constructive delivery) in respect of equitable mortgage of its immovable properties as stated under Item No.13 below, as security for repayment of Rs.5780 Lacs by the Company together with principal, interest, liquidated damages, costs, charges & expenses.
Particulars of the Property Charged	Immovable property:-ind. Prop/Village Seera Rahon Road Ludhiana basti jodhewal Ludhiana vill. Meharban, Punjab
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	16/07/2024
<u>12TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -30/08/2024 Description - Memorandum relating to charge over Fixed deposits/Cash Deposits
Amount Secured by the Charge /	57,80,00,000/-



Amount Owing on Security of the Charge	
Rate of Interest	9.21%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	In addition to the existing Securities of company assets the Company has created a further security over its Fixed Deposits amounting to Rs. 9625000 for repayment of monies due and payable under LC Facility of Rs. 385 lacs which is a part of Overall Limit of Rs.578000000/-
Particulars of the Property Charged	Fixed deposits/cash deposits of the company aggregating of Rs.9625000/- for providing LC Facility of Rs.385 Lacs.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	13/09/2024
<u>13TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -23/09/2024 Description – Supplementary Letter of Hypothecation. Memorandum Recording past transactions of creation of mortgage by delivery of title deeds. MOE-2
Amount Secured by the Charge / Amount Owing on Security of the Charge	61,80,00,000/-
Rate of Interest	9.25%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	[a] Hyp by way of First Charge on Company's Assets to secure as a continuing security as stated in Column No.13 below, [b] The Company deposited the title deeds (by way of Constructive delivery) in respect of its immovable properties as stated under Item No.13 below, as security for repayment of Rs.6180 Lacs by the Company together with principal, interest, liquidated damages, costs, charges & expenses.
Particulars of the Property Charged	Stock, Book Debts, plant and machinery --- as per



	attached Supplementary Letter of Hypothecation. 1. IMMOVABLE PROPERTY: IND. PROP. VILLAGE SEERALUDHIANARAHON ROAD VILL MEHARBAN 141007.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	10/10/2024
<u>SATISFACTION</u>	
Date of satisfaction of Charge	NA
Date of Registration of Satisfaction of Charge with Roc	NA
<u>14TH MODIFICATION</u>	
Date and Description of the Instrument Modifying the Charge	Date -18/09/2025 Description – Supplementary Letter of Hypothecation. Memorandum Recording past transactions of creation of mortgage by delivery of title deeds MOE-2 Memorandum relating to charge over Fixed Deposits/ Cash Deposits
Amount Secured by the Charge / Amount Owing on Security of the Charge	648500000/-
Rate of Interest	8.25%
Terms of Repayment	On demand
Nature of Facility	WC Term Loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	[a] Hypo by way of First Charge on Company's Assets for Overall limit of Rs.6485Lacs [b] The Company deposited the title deeds (by way of Constructive delivery) in respect of equitable mortgage of its immovable properties as stated under Item No.13 below, as security for repayment of Rs.6485Lacs [c] The Bank shall have First Charge on the deposits, as stated in Item No.13 below, as a continuing security for the due repayment total facility amounting to Rs.200Lacs (being part of Overall Limit) on demand of all the sums which are now may at any time hereafter become due & owing by the Company.



Particulars of the Property Charged	Stock, book debts, plant and machinery --- as per attached Supplementary Letter of Hypothecation. Fixed deposits/cash deposits of the company aggregating of Rs.50lacs for providing total Facility of Rs.200Lacs. [i] IMMOVABLE PROPERTY: IND. PROP. VILLAGE SEERA LUDHIANA RAHON ROAD VILL MEHARBAN 141007.
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Modification Charge with Roc	16-10-2025
<u>SATISFACTION</u>	
Date of satisfaction of Charge	NA
Date of Registration of Satisfaction of Charge with Roc	NA

4) CHARGE CREATED ON [21/11/2023]: 100840100

Charge Id	100840100
Date and Description of the Instrument Creating the Charge	Date -21/11/2023 Description - Agreement For auto loan. (Proposal No 146936723 Rs.1000000/-)
Amount Secured by the Charge / Amount Owing on Security of the Charge	10,00,000/-
Rate of Interest	9.10 %
Terms of Repayment	The Loan is repayable in 60 EMI of Rs.20807/- starting from 05/01/2024 and ending on 05/12/2028
Nature of Facility	Term loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	The Company hypothecates to and charges in favour of the Bank by way of first and exclusive charge of the Vehicle/ equipment described in Item No.13 below as security for the repayment/payment by the company of the loan granted to the company by the Bank together with all fees, interest, costs and expenses incurred by the Bank and all other monies payable or to become payable under the aforesaid agreement by the company to the Bank.
Particulars of the Property Charged	Hypothecation of 1 Nos. auto Vehicle namely: MARUTI CIAZ
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg,



	Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Charge with Roc	09/01/2024
<u>MODIFICATION</u>	NA
<u>SATISFACTION</u>	NA

5) **CHARGE CREATED ON [13/01/2021]: 100423641**

Charge Id	100423641
Date and Description of the Instrument Creating the Charge	Date – 13/01/2021 Description - Agreement For Auto Loan (Proposal No.116250050) Rs.4000000/-
Amount Secured by the Charge / Amount Owning on Security of the Charge	40,00,000/-
Rate of Interest	Interest @7.30% p.a.- Loan Amount - Rs.4000000/-
Terms of Repayment	The Loan is repayable in 60 EMI of Rs.79772/- starting from 07/02/2021 and ending on 07/01/2026.
Nature of Facility	Term loan
Margin	As may be stipulated by the Bank from time to time.
Extent and Operation of the Charge	The Company hypothecates to and charges in favour of the Bank by way of first and exclusive charge of the Vehicle/ equipment described in Item No.13 below as security for the repayment/payment by the company of the loan granted to the company by the Bank together with all fees, interest, costs and expenses incurred by the Bank and all other monies payable or to become payable under the aforesaid agreement by the company to the Bank.
Particulars of the Property Charged	Hypothecation of 1 Nos. Auto Vehicle namely: MERCEDES
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Charge with Roc	17/03/2021
<u>MODIFICATION</u>	NA
<u>SATISFACTION</u>	
Date of satisfaction of Charge	03/09/2025
Date of Registration of Satisfaction of Charge with Roc	11/09/2025

6) **CHARGE CREATED ON [22/08/2025]: 101154814**



Charge Id	101154814
Date and Description of the Instrument Creating the Charge	Date -22/08/2025 Description - Loan Cum Hypothecation Agreement (Loan Agreement No.164667965)
Amount Secured by the Charge / Amount Owing on Security of the Charge	60,00,000/-
Rate of Interest	Interest @ 8.10% p.a.- Loan Amount - Rs.60,00,000/-
Terms of Repayment	The Loan is repayable in 60 EMI of Rs. 1,21,946/- starting from 07/09/2025 and ending on 07/08/2030.
Nature of Facility	Auto Loan
Margin	As Applicable if any.
Extent and Operation of the Charge	First And Exclusive Charge
Particulars of the Property Charged	Charge on One Vehicle - Carnival
Names, Address and Description of the Bank Entitled to Charge	Names - HDFC Bank Limited Address - HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai-(MH) 400013
Date of Registration of Charge with Roc	19/09/2025
MODIFICATION	NA
<u>SATISFACTION</u>	
Date of satisfaction of Charge	NA
Date of Registration of Satisfaction of Charge with Roc	



9. ANNUAL FILING STATUS:-

Sr. No.	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			Filing of Financial Statements of the Company	Annual Returns of the Company
	<p><i>**Pursuant to the physical inspection of the records available at the Office of Registrar of Companies (Chandigarh) in the relevant file of the company, we have verified that the company has filled the all annual returns since incorporation till the year 2002-03 which are not available with us in the soft copy so we are unable to provide the facts mentioned in that w.r.t. to the date of meetings and date of filing of these returns. **</i></p>			
	Annual Filing for F.Y. 2003-04	27/08/2004	<p>Remarks: 1. Not Applicable</p>	<p>Form of annual return by a company having a share capital for the financial year 2003-04 – Annual Return</p> <p>Date of filing – 20/09/2004</p> <p>Attachments –</p> <p>1. List of Shareholders.</p> <p>Remarks: 1. Annual return was filed physically with roc.</p>
	Annual Filing for F.Y. 2004-05	09/09/2005	<p>Remarks: 1. Not Applicable</p>	<p>Form of annual return by a company having a share capital for the financial year 2003-04 – Annual Return</p> <p>Date of filing – 22/09/2005</p> <p>Attachments –</p> <p>1. List of Shareholders.</p> <p>Remarks: 1. Annual return was filed physically with roc.</p>



	Annual Filing for F.Y. 2005-06	The annual return for the period was not available for verification in the records of the company.		
	Annual Filing for F.Y. 2006-07	18/08/2007	Form for filing balance sheet and other documents with the Registrar the financial year 2006-07 – Form 23AC Date of filing – 20/12/2007 Attachments – 1. Audit Report 2. Director's Report and MGT-9. 3. Balance Sheet	Form of annual return by a company having a share capital for the financial year 2006-07 – Form 20B Date of filing – 20/12/2007 Attachments – 1. Annual Return-Schedule V.
	Annual Filing for F.Y. 2007-08	26/07/2008	Form for filing balance sheet and other documents with the Registrar the financial year 2007-08– Form 23AC Date of filing – 24/08/2008 Attachments – 1. Audit Report 2. Director's Report and MGT-9. 3. Balance Sheet.	Form of annual return by a company having a share capital for the financial year 2007-08 – Form 20B Date of filing – 24/08/2008 Attachments – 1. Annual Return-Schedule V.
	Annual Filing for F.Y. 2008-09	29/09/2009	Form for filing balance sheet and other documents with the Registrar the financial year 2008-09– Form 23AC Date of filing –	Form of annual return by a company having a share capital for the financial year 2008-09 – Form 20B Date of filing – 29/10/2009



			<p>29/10/2009</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Audit Report 2. Director's Report. 3. Balance Sheet. 	<p>Attachments –</p> <ol style="list-style-type: none"> 1. Annual Return-Schedule V.
Annual Filing for F.Y. 2009-10	29/09/2010	<p>Form for filing balance sheet and other documents with the Registrar the financial year 2009-10 -Form 23AC</p> <p>Date of filing – 27/10/2010</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Audit Report 2. Director's Report. 3. Balance Sheet. 	<p>Form of annual return by a company having a share capital for the financial year 2009-10 – Form 20B</p> <p>Date of filing – 27/10/2010</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Annual Return-Schedule V. 	
Annual Filing for F.Y. 2010-11	30/09/2011	<p>Form for filing balance sheet and other documents with the Registrar the financial year 2010-11-Form 23AC</p> <p>Date of filing – 19/10/2011</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Audit Report 2. Balance Sheet. 	<p>Form of annual return by a company having a share capital for the financial year 2010-11– Form 20B</p> <p>Date of filing – 19/10/2011</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Annual Return-Schedule V. 	
Annual Filing for F.Y. 2011-12	29/09/2012	<p>Form for filing balance sheet and other documents with the Registrar the financial year</p>	<p>Form of annual return by a company having a share capital for the financial year 2011-12– Form 20B</p>	

			<p>2011-12 -Form 23AC</p> <p>Date of filing – 29/10/2012</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Audit Report 2. Director's Report. 3. Balance Sheet. 	<p>Date of filing – 29/10/2012</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Annual Return-Schedule V.
Annual Filing for F.Y. 2012-13	28/09/2013	<p>Form for filing balance sheet and other documents with the Registrar the financial year 2012-13 -Form 23AC</p> <p>Date of filing – 18/10/2013</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Audit Report 2. Director's Report. 3. Balance Sheet. 	<p>Form of annual return by a company having a share capital for the financial year 2012-13 – Form 20B</p> <p>Date of filing – 18/10/2013</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Annual Return-Schedule V. 	
Annual Filing for F.Y. 2013-14	27/09/2014	<p>Form for filing balance sheet and other documents with the Registrar the financial year 2013-14-Form 23AC-XBRL</p> <p>Date of filing – 13/11/2014</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. XBRL XML File 2.XBRL Financials pdf. 	<p>Form of annual return by a company having a share capital for the financial year 2013-14 – Form 20B</p> <p>Date of filing – 23/10/2014</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. Annual Return-Schedule V. 	



Annual Filing for F.Y. 2014-15	30/09/2015	Form for filing balance sheet and other documents with the Registrar the financial year 2014-15 - Form AOC-4-XBRL Date of filing – 27/11/2015 Attachments – 1. XBRL XML File 2.XBRL Financials pdf.	Form of annual return by a company having a share capital for the financial year 2014-15 – Form MGT-7 Date of filing – 28/11/2015 Attachments – 1. List of Shareholders 2. MGT-8.
Annual Filing for F.Y. 2015-16	30/09/2016	Form for filing balance sheet and other documents with the Registrar the financial year 2015-16- Form AOC-4-XBRL Date of filing – 25/11/2016 Attachments – 1. XBRL XML File 2.XBRL Financials pdf.	Form of annual return by a company having a share capital for the financial year 2015-16 – Form MGT-7 Date of filing – 26/11/2016 Attachments – 1. List of Shareholders 2.MGT-8.
Annual Filing for F.Y. 2016-17	30/09/2017	Form for filing balance sheet and other documents with the Registrar the financial year 2016-17- Form AOC-4-XBRL Date of filing – 14/11/2017 Attachments – 1. XBRL XML File	Form of annual return by a company having a share capital for the financial year 2016-17 – Form MGT-7 Date of filing – 21/11/2017 Attachments – 1. List of Shareholders 2. MGT-8.



			2. XBRL Financials pdf.	
Annual Filing for F.Y. 2017-18	29/09/2018	Form for filing balance sheet and other documents with the Registrar the financial year 2017-18 - Form AOC-4-XBRL Date of filing – 29/11/2018 Attachments – 1. XBRL XML File 2. XBRL Financials pdf.	Form of annual return by a company having a share capital for the financial year 2017-18 – Form MGT-7 Date of filing – 30/11/2018 Attachments – 1. List of Shareholders 2. MGT-8.	
Annual Filing for F.Y. 2018-19	12/08/2019	Form for filing balance sheet and other documents with the Registrar the financial year 2018-19- Form AOC-4-XBRL Date of filing – 29/11/2019 Attachments – 1. XBRL XML File 2. XBRL Financials pdf.	Form of annual return by a company having a share capital for the financial year 2018-19 – Form MGT-7 Date of filing – 17/08/2019 Attachments – 1. List of Shareholders 2. MGT-8.	
Annual Filing for F.Y. 2019-20	29/12/2020	Form for filing balance sheet and other documents with the Registrar the financial year 2019-20- Form AOC-4-XBRL Date of filing – 02/04/2021	Form of annual return by a company having a share capital for the financial year 2019-20 – Form MGT-7 Date of filing – 26/01/2021 Attachments –	



			<p>Attachments –</p> <ol style="list-style-type: none"> 1. XBRL XML File 2. XBRL Financials pdf. 	<ol style="list-style-type: none"> 1. List of Shareholders 2. MGT-8.
Annual Filing for F.Y. 2020-21	30/09/2021	<p>Form for filing balance sheet and other documents with the Registrar the financial year 2020-21-Form AOC-4-XBRL</p> <p>Date of filing – 27/11/2021</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. XBRL XML File 2. XBRL Financials pdf. 	<p>Form of annual return by a company having a share capital for the financial year 2020-21 – Form MGT-7</p> <p>Date of filing – 29/11/2021</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. List of Shareholders 2. MGT-8. 	
Annual Filing for F.Y. 2021-22	29/09/2022	<p>Form for filing balance sheet and other documents with the Registrar the financial year 2021-22-Form AOC-4-XBRL</p> <p>Date of filing – 21/11/2022</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. XBRL XML File 2. XBRL Financials pdf. 	<p>Form of annual return by a company having a share capital for the financial year 2021-22 – Form MGT-7</p> <p>Date of filing – 19/11/2022</p> <p>Attachments –</p> <ol style="list-style-type: none"> 1. List of Shareholders 2. MGT-8. 	
Annual Filing for F.Y. 2022-23	29/09/2023	<p>Form for filing balance sheet and other documents with the Registrar the financial year 2022-23-Form AOC-4-XBRL</p> <p>Date of filing – 16/01/2024</p>	<p>Form of annual return by a company having a share capital for the financial year 2022-23 – Form MGT-7</p>	



			Date of filing – 02/11/2023 Attachments – 1. XBRL XML File 2. XBRL Financials pdf.	Attachments – 1. List of Shareholders 2. MGT-8.
	Annual Filing for F.Y. 2023-24	30/09/2024	Form for filing balance sheet and other documents with the Registrar the financial year 2023-24- Form AOC-4-XBRL Date of filing – 21/01/2025 Attachments – 1. XBRL XML File 2. XBRL Financials pdf.	Form of annual return by a company having a share capital for the financial year 2023-24 – Form MGT-7 Date of filing – 21/01/2025 Attachments – 1. List of Shareholders 2. MGT-8.

10. FORMS FILED FOR APPOINTMENT OF AUDITOR: -

Sr. No	Form	Particulars	Date of Appointment / Resignation	Period of Appointment	Date of Filing
<p><i>It is important to emphasise here that there were no RoC record available on MCA portal (through view public documents utility). Thus, the preference is given to the documents available through physical inspection of Documents by visiting RoC Chandigarh in person.</i></p> <p><i>It was observed during physical inspection that appointment or changes or any other details in relation to statutory auditors since incorporation of company till year 2007 were not available</i></p> <p><i>However, the changes that took place in the statutory auditors of the company since then has been briefed as under:**</i></p>					
1.	23AC	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2007 to 31/03/2008	18/08/2007	01/04/2007 to 31/03/2008	20/12/2007
2.	23AC	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2008 to 31/03/2009	26/07/2008	01/04/2008 to 31/03/2009	24/08/2008
3.	23AC	Appointment of Lalit K. Gupta & Co. for the Period	29/09/2009	01/04/2009 to 31/03/2010	29/10/2009



		01/04/2009 to 31/03/2010			
4.	23AC	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2009 to 31/03/2010	29/09/2010	01/04/2010 to 31/03/2011	27/10/2010
5.	23B	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2011 to 31/03/2012	30/09/2011	01/04/2011 to 31/03/2012	01/10/2011
6.	23B	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2012 to 31/03/2013	29/09/2012	01/04/2012 to 31/03/2013	01/10/2012
7.	23B	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2012 to 31/03/2013	28/09/2013	01/04/2013 to 31/03/2014	01/10/2013
8.	ADT-1	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2014 to 31/03/2017	27/09/2014	01/04/2014 to 31/03/2017	24/10/2014
9.	ADT-1	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2017 to 31/03/2023	30/09/2017	01/04/2017 to 31/03/2023	06/10/2017
10.	ADT-1	Appointment of Lalit K. Gupta & Co. for the Period 01/04/2023 to 31/03/2029	29/09/2023	01/04/2023 to 31/03/2029	12/10/2023
11.	ADT-3	Resignation by Lalit K. Gupta & Co.	28/08/2024	01/04/2023 to 31/03/2029	30/09/2024
12.	ADT-1	Appointment of V.V. Bhalla & Co. (pursuant to casual vacancy) for the Period 01/04/2023 to 31/03/2024	09/09/2024	01/04/2023 to 31/03/2024	28/11/2024
13.	ADT-1	Appointment of V.V. Bhalla & Co. at the AGM for the Period 01/04/2024 to 31/03/2029	30/09/2024	01/04/2024 to 31/03/2029	29/11/2024



11. OTHER DOCUMENTS E-FORM: -

Sr. No.	Forms No.	Date of Event	Particulars	Purpose of Filing
1.	DPT-3	For the year ended as on 31/03/2020	Return of deposits [Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Onetime Return for disclosure of details of outstanding money or loan received by a company but not considered as deposits in terms of rule 2(1)(c) of the Companies (Acceptance of Deposits) Rules, 2014 Date of filing- 02/08/2025 Attachment: NA <i>Remarks: The form was filed after due date of filing.</i>
2.	DPT-3	For the year ended as on 31/03/2020	Return of deposits [Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014. Date of filing- 02/08/2025 Attachment: NA <i>Remarks: The form was filed after due date of filing.</i>
3.	DPT-3	For the year ended as on 31/03/2021	Return of deposits [Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014. Date of filing- 02/08/2025 Attachment: NA <i>Remarks: The form was filed after due date of filing.</i>



4.	DPT-3	For the year ended as on 31/03/2022	Return of deposits [Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014. Date of filing- 02/08/2025 Attachment: NA <i>Remarks: The form was filed after due date of filing.</i>
5.	DPT-3	For the year ended as on 31/03/2023	Return of deposits [Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014. Date of filing- 02/08/2025 Attachment: NA <i>Remarks: The form was filed after due date of filing.</i>
6.	DPT-3	For the year ended as on 31/03/2024	Return of deposits [Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014. Date of filing- 28/06/2024 Attachment: NA
7.	DPT-3	For the year ended as on 31/03/2025	Return of deposits [Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014. Date of filing- 30/06/2025 Attachment: NA



8.	PAS-6	For the For the period commencing from 1/10/2024 and ending on 31/03/2025	Reconciliation of Share Capital Audit Report(Half-yearly) [Pursuant to sub-rule (8) of rule 9A Companies (Prospectus and Allotment of Securities Rules, 2014.)]	Reconciliation of Share Capital Audit Report. Date of filing- 29/04/2025 Attachment: Certificate of Demat holding from RTA
9.	INC-27	Special Resolution - 22/01/2025	Conversion of private company into public company	Conversion of private company into public company Date of filing- 28/01/2025 Attachment: 1. Altered MOA 2. Altered AOA 3. Certificate of Incorporation 4. Undertaking By Directors Under Rule 29. 5. Extracts of Minutes.
10.	Form-23	Special Resolution- 01/03/2013	Filing of Form with ROC	Filing of Resolution with ROC to increase in authorised share capital Date of filing – 28/03/2013 Attachment: 1. MOA (New) 2. Resolution passed in EOGM
11.	Form-23	Special Resolution- 30/03/2013	Filing of Form with ROC	Filing of Resolution with ROC for Bonus issue Date of filing – 13/04/2013 Attachment: 1. Notice of EOGM
12.	MGT-14	Board Resolution by BOD-29/05/2014	Filing of Form with ROC	Filing of Resolution with ROC for taken on record of



				<p>disclosure of interest made in Form MBP-1 by directors Date of filing – 16/06/2014</p> <p>Attachment: 1. Board Resolution</p>
13.	MGT-14	Board Resolution by BOD-19/08/2014	Filing of Form with ROC	<p>Filing of Resolution with ROC for</p> <ul style="list-style-type: none"> • Directors Report and Annual Accounts approved by BOD • Notice to call 17th Annual General Meeting <p>Date of filing – 18/09/2014</p> <p>Attachment: 1. Board Resolution</p>
14.	MGT-14	Board Resolution by BOD-15/02/2024	Filing of Form with ROC	<p>Filing of Resolution with ROC to increase in authorised share capital</p> <p>Date of filing – 06/03/2024</p> <p>Attachment: 1. Board Resolution 2. Notice of EOGM 3. Resolution passed in EOGM</p>
15.	MGT-14	Special Resolution- 04/06/2024	Filing of Form with ROC	<p>Filing of Resolution with ROC to adopt new set of Articles of Association</p> <p>Date of filing – 19/06/2024</p> <p>Attachment: 1. Special Resolution passed in EOGM 2. Altered Articles of Association</p>



16.	MGT-14	Special Resolution- 04/06/2024	Filing of Form with ROC	Filing of Resolution with ROC to adopt new set of Memorandum of Association Date of filing – 20/06/2024 Attachment: 1. Special Resolution passed in EOGM 2. Altered Memorandum of Association
17.	MGT-14	Special Resolution- 22/01/2025	Filing of Form with ROC	Filing of Resolution with ROC for conversion of Private company into Public company Date of filing – 22/01/2025 Attachment: 1. Special Resolution passed in EOGM 2. Altered MOA and AOA
18.	MGT-14	Special Resolution- 22/01/2025	Filing of Form with ROC	Filing of Resolution with ROC to alter object clause in MOA Date of filing – 27/01/2025 Attachment: 1. Special Resolution passed in EOGM 2. Altered MOA 3. Clarification letter
19.	MGT-14	Board Resolution- 30/08/2025	Filing of Form with ROC	Filing of Resolution with ROC for; 1. To Increase in Borrowing Power, 2. To Increase the overall limit of Managerial Remuneration 3. To approve the Public Issue of the company on SME

				Platform Date of filing – 26/09/2025 Attachment: 1. CTC of Board Resolution
20.	MGT-14	Board Resolution- 02/09/2025	Filing of Form with ROC	Filing of Resolution with ROC for; 1.To approve the financial statements of the Company for the financial year ended 31.03.2025 2.To approve the Board's Report of the Company for the financial year ended 31.03.2025 Date of filing – 26/09/2025 Attachment: 1. CTC of Board Resolution
21.	MGT-14	Board Resolution- 02/09/2025	Filing of Form with ROC	Filing of Resolution with ROC for; 1. To appoint Mr. Piyush Gupta as Whole-time Director of the Company subject to approval of members 2. To appoint Mr. Chirag Gupta as Whole-time Director of the Company subject to approval of members Date of filing – 30/09/2025 Attachment: 1. CTC of Board Resolution for WTD appointment.
22.	MGT-14	Special Resolution- 22/09/2025	Filing of Form with ROC	Filing of Resolution with ROC for; 1. To Increase in Borrowing



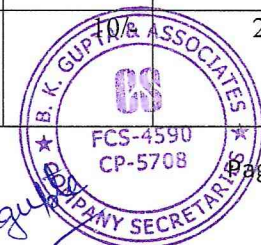
				<p>Power,</p> <p>2.To Increase the overall limit of Managerial Remuneration</p> <p>3.To approve the Public Issue of the company on SME Platform</p> <p>Date of filing – 26/09/2025</p> <p>Attachment: 1. CTC of Special Resolution</p>
23.	MGT-14	Ordinary Resolution- 22/09/2025	Filing of Form with ROC	<p>Filing of Resolution with ROC for;</p> <p>1. To approve the appointment of Mr. Piyush Gupta (DIN 05141402) as the whole time Director of the company,</p> <p>2. To approve the appointment of Mr. Chirag Gupta (DIN 08330420) as the whole time Director of the company.</p> <p>Date of filing – 30/09/2025</p> <p>Attachment: 1. CTC of AGM Resolution with Explanatory Statement.</p>
24.	GNL-1	Board Resolution - 22/09/2025	Application for extension of last date for holding Annual General Meeting (AGM) with ROC	<p>Form for filing an application with Registrar of Companies;</p> <p>1. for extension of the last date of holding AGM</p> <p>Date of filing – 26/09/2025</p> <p>Attachment: 1. CTC of Board Resolution. 2. Request Letter.</p>



25.	MR-1	Board Resolution-02/09/2025 and Ordinary Resolution-22/09/2025	Return of appointment of Mr. Piyush Gupta as Whole Time Director (WTD)	Return of appointment of managerial personnel; 1. Appointment of Mr. Piyush Gupta as Whole Time Director (WTD). Date of filing – 30/09/2025 Attachment: 1. CTC of Board Resolution. 2. CTC AGM Resolution.
26.	MR-1	Board Resolution-02/09/2025 and Ordinary Resolution-22/09/2025	Return of appointment of Mr. Chirag Gupta as Whole Time Director (WTD)	Return of appointment of managerial personnel; 1. Appointment of Mr. Chirag Gupta as Whole Time Director (WTD). Date of filing – 30/09/2025 Attachment: 1. CTC of Board Resolution. 2. CTC AGM Resolution.

12. DETAILS OF SHARE TRANSFERS SINCE INCORPORATION:-

Sr. no.	Date of Transfer	Name of Transferor	Name of Transferee	No. of Shares Transferred	Face Value per share	Consideration for Transfer
1	07/02/2013	Sun Techno Limited	Sangeeta Gupta	6000	10/-	1,68,000/-
2.	07/02/2013	Kosian Industries Limited	Sangeeta Gupta	5,000	10/-	1,40,000/-
3.	07/02/2013	Simplex Trading & Agencies Limited	Sangeeta Gupta	5,000	10/-	1,40,000/-
4	07/02/2013	Synergy Cosmetic (EXIM) Limited	Rashmi Gupta	7,000	10/-	1,96,000/-
5.	07/02/2013	Kappac Pharma Limited	Anita Gupta	8,000	10/-	2,24,000/-



6.	07/02/2013	Turbotech Engineering Limited	Sulochana Gupta	14,000	10/-	3,92,000/-
7.	07/02/2013	Sun Techno Limited	Anju Gupta	5,000	10/-	1,40,000/-
8.	07/02/2013	Kosian Industries Limited	Rashmi Gupta	5,000	10/-	1,40,000/-
9.	01.02.2014	Kastoor Chand Gupta	Kastoor Chand Gupta HUF	20,000	10/-	Gift
10.	01.02.2014	Arun Gupta	Arun Gupta HUF	2,50,000	10/-	Gift
11.	24.12.2014	Piyush Gupta	Nitasha Gupta	100	10/-	Gift
12.	18.03.2016	Kastoor Chand Gupta	Sulochana Gupta	1,80,000	10/-	Gift
13.	18.03.2016	Kastoor Chand Gupta & Sons HUF	Sulochana Gupta	16,000	10/-	Gift
14.	18.03.2016	Anju Gupta	Ravi Gupta	2,28,500	10/-	Gift
15.	19.03.2016	Chirag Gupta	Arun Gupta	75,000	10/-	Gift
16.	19.03.2016	Anita Gupta	Vishnu Gupta	4,17,450	10/-	Gift
17.	19.03.2016	Rashmi Gupta	Rajesh Gupta	3,72,750	10/-	Gift
18.	19.03.2016	Anju Gupta	Ravi Gupta	1,00,000	10/-	Gift
19.	19.03.2016	Anju Gupta	Ravi Gupta HUF	1,32,500	10/-	Gift
20.	19.03.2016	Madhur Gupta	Rajesh Gupta	1,50,000	10/-	Gift
21.	19.03.2016	Chirag Gupta	Arun Gupta HUF	90,000	10/-	Gift
22.	22.02.2024	Vishnu Gupta	Arun Gupta	16,05,000	10/-	Gift
23.	22.02.2024	Sulochana Gupta	Arun Gupta	6,33,000	10/-	Gift
24.	22.02.2024	Kastoor Chand Gupta	Arun Gupta	4,27,750	10/-	Gift
25.	22.02.2024	Rashmi Gupta	Sangeeta Gupta	12,500	10/-	Gift



26.	22.02.2024	Anju Gupta	Sangeeta Gupta	5,000	10/-	Gift
27.	22.02.2024	Anita Gupta	Sangeeta Gupta	8,500	10/-	Gift
28.	22.02.2024	Ravi Gupta	Piyush Gupta	8,85,820	10/-	Gift
29.	22.02.2024	Rajesh Gupta	Chirag Gupta	17,19,270	10/-	Gift
30.	20.04.2024	Rajesh Gupta HUF	Chirag Gupta	1,39,950	10/-	23,79,150/-
31.	20.04.2024	Trimurti Hosiery Mills P. Ltd.	Sangeeta Gupta	27,000	10/-	4,59,000/-
32.	20.04.2024	Kastoor Chand Gupta HUF	Arun Gupta	1,43,350	10/-	24,36,950/-
33.	20.04.2024	Kastoor Chand Gupta HUF	Sangeeta Gupta	2,16,390	10/-	36,78,630/-
34.	20.04.2024	Ravi Gupta HUF	Chirag Gupta	33,100	10/-	5,29,600/-
35.	20.04.2024	Ravi Gupta HUF	Nitasha Gupta	2,03,700	10/-	32,59,200/-
36.	20.04.2024	Ravi Gupta HUF	Arun Gupta	2,500	10/-	40,000/-
37.	20.04.2024	Ravi Gupta HUF	Arun Gupta HUF	3,66,250	10/-	58,60,000/-
38.	20.04.2024	Ravi Gupta HUF	Sangeeta Gupta	1,13,900	10/-	18,82,400/-
39.	20.04.2024	Ravi Gupta HUF	Piyush Gupta	27,450	10/-	4,39,200/-
40.	04.05.2024	Ravi Gupta HUF	Piyush Gupta	1,93,150	10/-	30,90,400/-
41.	01.10.2024	Vishnu Gupta HUF	Chirag Gupta	96,083	10/-	18,25,577/-
42.	01.10.2024	Vishnu Gupta HUF	Piyush Gupta	84,017	10/-	15,96,323/-
43.	01.10.2024	Sangeeta Gupta, Vishnu Gupta, Rajesh Gupta through National Yarn Agency	Vani Gupta	16,200	10/-	Gift



Further after conducting the search of the records of the company we hereby report the following points observed by us during the scrutiny of the relevant items;

- ❖ *An allotment of 15,600 Equity shares of Rs. 10/- each was made in the financial year 1998-99, whereas no document for that purpose was available for verification in the records of the company as well as in the records maintained at the office of ROC Chandigarh, thereafter the same has been supported by the internal documents of the company that is share certificates issued by the company to the respective allottees.*
- ❖ *The company has filled form DPT-3 for the financial years 2019-20, 2020-21, 2021-22 and 2022-23 beyond the timelines prescribed under the Companies (Acceptance of Deposits) Rules, 2014 with the payment of additional fee.*
- ❖ *The company has increased its authorised share capital from Rs. 15,00,00,000/- (Fifteen Crore Rupees only) to Rs. 24,00,00,000/- (Twenty Four Crore Rupees only), Pursuant to which the intimation to ROC in form SH-7 was filed with the payment of additional fee.*
- ❖ *Further as on the date of this report, the financial statements in form AOC-4 XBRL and the Annual return in form MGT-7 are due to be filed with ROC within a period of 30 days and 60 days from the date of the AGM i.e. 22/09/2025 respectively.*
- ❖ *The form PAS-6 is due to be filed for half year ending on 30th September to be filed before 29 November 2025.*
- ❖ *The forms DIR-12 and MR-1 for the appointment of Mr. Piyush Gupta and Mr. Chirag Gupta as Whole-time Director were filed with the payment of additional fees.*

We hereby confirm that the scrutiny of the documents has been conducted in a true and fair manner that has enabled us to provide the disclosure of facts and figures as stated above,

**For B.K. Gupta & Associates
Company Secretaries**

Firm Registration No.: S2003PB540600

Peer Review Certificate No.: 1220/2024



(CS Bhupesh Gupta)
FCS No.:4590
CP. No.:5708

Date-18/10/2025

Place-Ludhiana